



R-LOGITECH

Update on Refinancing
January 2024



IMPORTANT DISCLOSURE

This document is for informational purposes only. This document is not intended to form the basis of any investment decision and should not be considered as a recommendation by R-Logitech S.A.M. (the "Company"), or any other person in relation to R-Logitech. This document does not constitute an offer to sell, a solicitation of an offer of the sale or purchase of securities or an invitation to purchase or tender for the Company. Securities of the Company shall not be offered or sold, in any jurisdiction in which such an offer, solicitation or sale would be unlawful. None of the information contained in this document has been verified by the Company, or any other person and none of R-Logitech, or any other person makes any representations or warranties, express or implied, as to the adequacy or accuracy of any statement or other information contained herein or in any other oral or written information furnished or made available. No party shall have any right of action against R-Logitech, or any other person (including, for the avoidance of doubt, their respective employees, directors, officers, contractors, advisors, members, affiliates, successors and agents) in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to it in connection with the Company or its business. None of R-Logitech Company, or their respective affiliates or any of their respective employees, directors, officers, contractors, advisors, members, successors, representatives or agents shall have any liability for any representations (expressed or implied) contained in, or for any omissions from, this document or any other written or oral communications transmitted to the recipient in the course of its evaluation of the Company. The only information that will have any legal effect and upon which an interested party may rely will be that in such representations and warranties as may be contained in a definitive agreement.

This document contains forward-looking statements, opinions and/or projections prepared by the Seller. Such forward-looking statements, opinions and projections are not guarantees of future performance and involve known and unknown risks and uncertainties. Other important factors could cause actual results to differ from the statements, opinions and projections contained herein. Forward-looking statements, opinions and projections are based on historical and/or current information that relate to future operations, strategies, financial results or other developments. This document is directed only at persons who (i) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) or (ii) have professional experience in matters relating to investments or (iii) are outside the United Kingdom (all such persons together being referred to as "relevant persons"). Any investment or investment activity to which this communication relates is available only to relevant persons and will be engaged in only with relevant persons. In the member states of the European Economic Area this document is for distribution only to persons who are "qualified investors" within the meaning of article 2(1)(e) of the Prospectus Directive.

Securities in relation to any potential transaction with the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or under the securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold or delivered, directly or indirectly, in or into the United States absent registration except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. No public offering of securities is being made in the United States.

The distribution of this document in or from certain jurisdictions may be restricted or prohibited by law. Recipients are required to inform themselves of, and comply with, all restrictions or prohibitions in such jurisdictions. Neither R-Logitech, nor any other person shall have any liability to any person in relation to the distribution or possession of this document or copies thereof in or from any jurisdiction where the distribution of such a document is prohibited or requires special authorisation or any regulatory consent or approval. By accepting this document the recipient has agreed, upon request, to return promptly all material received from the Seller and the Company without retaining any copies. The recipient acknowledges and agrees that all of the information contained herein is confidential agrees to keep confidential any information contained herein and any other written or oral information otherwise made available in connection the Company or in connection with any further investigation. In furnishing this document, neither R-Logitech, the Company, nor any other person undertake any obligation to provide the recipient with access to any additional information or to update this document or additional information or to correct any inaccuracies therein which may become apparent. This document is confidential and must not be copied, reproduced, distributed or passed to others, in whole or in part, at any time. Each of the Seller and the Company reserves the right in its sole and absolute discretion, at any time without notice and in any respect, to change the procedure for any potential transaction or terminate negotiations. By accepting this document, the recipient agrees that neither the recipient nor the recipient's agents or representatives will directly contact the Company or any of its directors, officers, employees, shareholders, customers, vendors or related parties or affiliates at any time with respect to any potential transaction in relation to the Company or its securities or the information contained herein. This does not constitute investment advice and neither R-Logitech, Company nor undertakes any obligation with respect to the recipient hereof. Any prospective purchaser interested in buying the Company is recommended to seek its own financial advice.

Refinancing Update

Refinancing Update January 2024:

- R-Logitech is pursuing in parallel several different strategies for an overall refinancing which includes debt and equity
- Concerning refinancing the mezzanine, R-Logitech has selected a party and is now advancing towards long form documentation
- Once binding agreements have been reached, a public announcement will be made
- In parallel, we are advancing negotiations on broader solutions that also include the outstanding bonds - we are confident that this will conclude in June / July 2024

CONTACT

R-LOGITECH

For Operational Inquiries : info@r-logitech.com

For Investor Relations : investorrelations@r-logitech.com

www.r-logitech.com