

R-LOGITECH S.A.M.

Monaco, Principality of Monaco

EUR 200,000,000.00 8.50 % Bearer Notes 2018/2023

ISIN: DE000A19WVN8 / WKN: A19WVN

(the „Notes“)

Second Noteholders' Meeting

on 29 March 2023

**at the Le Méridien Hotel Frankfurt,
Wiesenhüttenstraße 36-38, 60329 Frankfurt am Main**

**PROXY FORM AND INSTRUCTIONS TO THE VOTING PROXIES
APPOINTED BY THE ISSUER**

1. Proxy Form

I / We

Noteholder / Principal

Name, Surname / Company

Address

hereby appoint the voting proxies appointed by R-LOGITECH S.A.M. (“Issuer”), Marcus Graf and Stefanie Bernlochner, both of them employees of Better Orange IR & HV AG, Munich, each of whom has the authority to represent me/us at the second noteholders’ meeting of R-LOGITECH S.A.M. on 29 March 2023 in Frankfurt am Main while being exempted from the restrictions of sec. 181 German Civil Code (BGB) (multiple representation) and authorized to grant sub-power in the same scope including the exemption from the restrictions of sec. 181 German Civil Code (BGB) and to exercise the voting right resulting from my/our Bearer Notes according to my/our instructions as outlined below (please refer to clause 2).

Place, Date

Signature

Name in block letters

2. Instructions for the Exercise of the Vote Rights with regard to the Proposed Resolutions

I/We instruct the voting proxies to vote for the individual agenda items as indicated below.

Agenda Items	Please tick the box:	Yes	No	Abstain
ITEM 1: Resolution on the prolongation of the term of the Notes		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 2: Resolution on the amendment of the interest rate of the Notes		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 3: Resolution on the early redemption of the Notes		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 4: Further amendments to the terms and conditions of the Notes * (Supplementary motion of SdK – Schutzgemeinschaft der Kapitalanleger e.V. dated 2 March 2023)				
ITEM 4.1: Provision of security*		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 4.2: Additional covenants*		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 5: Appointment of a common representative * Proposal: DMR Moser Degenhart Rössmann Rechtsanwälte mbB, München (Supplementary motion of SdK – Schutzgemeinschaft der Kapitalanleger e.V. dated 2 March 2023)		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

I/We instruct the voting proxies to vote on any resolutions as recommended by the issuer.

This means, in particular, regarding any agenda item to vote for the announced resolution proposals of the Issuer.

This instruction also applies to any amendments and modifications to the announced resolution proposals, if the Issuer recommends approval thereof to the Noteholders prior to or during the Noteholders' Meeting.

Further, this instruction applies to any announced and ad-hoc agenda items and procedural resolutions.

* The Issuer points out that it has not granted its consent to the additional agenda items and the corresponding voting proposals of SdK and reserves the right not to consent to individual proposed amendments to the terms and conditions should the resolutions of the supplementary motions reach the required quorum and majority.

3. Important notice regarding the use of this proxy form with instructions

3.1 What should be observed with regard to the proposed resolutions and supplementary motions?

As you can see from the convening notice for the second noteholders' meeting and the Issuer's publications on its website, agenda items 4 and 5 were added to the agenda due to supplementary motions by SdK - Schutzgemeinschaft der Kapitalanleger e.V. dated 2 March 2023. The Issuer has not yet granted its consent to the additional agenda items and the related voting proposals of the SdK and has reserved the right not to approve individual proposed amendments to the terms and conditions of the Notes in the event that they receive the required majority and quorum.

The Issuer is currently in negotiations with several noteholder groups. Therefore, further supplementary motions or countermotions may be announced until the meeting. However, countermotions will only be relevant if they are (re)submitted at the noteholders' meeting. Noteholders are therefore requested to follow the Issuer's publications in connection with the second noteholders' meeting. In the event of countermotions, the Issuer will provide an amended proxy voting instruction form on its website.

3.2 What does the general instruction to vote in accordance with the issuer's recommendations mean?

Instead of or in addition to a specific instruction on the individual agenda items, you may also instruct the proxies to always vote on all resolutions as recommended by the issuer.

This means that, as a general rule, voting on agenda item 1 should be cast in favour of the Issuer's announced resolution proposal. If the Issuer issues a recommendation on agenda item 2, the instruction means that the voting rights are to be exercised by the proxies in accordance with this recommendation.

If modifications of the announced resolution proposals occur due to counterproposals or due to the Issuer's own amendments, the proxies will vote in favour of a specific resolution proposal or counterproposal if the Issuer recommends before or during the Noteholders' Meeting that the Noteholders approve such proposal.

This general instruction to vote in accordance with the Issuer's recommendations also applies to all announced and unannounced (i.e. only put on the agenda during the Noteholders' Meeting and deemed admissible) agenda items and procedural motions, provided that the Issuer makes a recommendation as to how to resolve in this regard.

However, if you have issued both an individual instruction on an agenda item, a proposal for a resolution or a counterproposal and a general instruction, the individual instruction will take precedence.

3.3 What should be observed with regard to the submission of the proxy and the enclosure of further documents?

Noteholders are requested to send the completed and duly signed proxy form and instructions to the voting proxies alongside with the special proof and blocking notice regarding the Noteholder's ownership of the Bearer Notes issued by the custodian bank as early as possible by mail, fax, e-mail or by other means in text form (§ 126b German Civil Code, BGB) to the following address:

R-LOGITECH S.A.M.
- Investor Relations -
c/o Better Orange IR & HV AG
2018/2023 Notes of R-LOGITECH S.A.M.: 2nd Noteholders' Meeting
Haidelweg 48, 81241 München

Instruction Form for Voting Proxies

Telefax +49 (0)89 889 690 633
E-Mail: anmeldung@better-orange.de
(please send only 1x)

To enable the voting proxies to exercise the proxy form during the Noteholders' Meeting it is mandatory that you:

- **submit the special proof with blocking notice issued by your custodian bank** to the Issuer at the above mentioned address
- and**
- submit **your voting instructions to the voting proxies** until the end of the general debate of the Noteholders' Meeting on 29 March 2023 at the latest (by E-mail using, for example, this proxy form).